



**OXFORD COMMUNITY SCHOOLS
COUNTIES OF OAKLAND AND LAPEER, STATE OF MICHIGAN
2018 SCHOOL BUILDING AND SITE BONDS, SERIES I
SCHEDULE OF EVENTS – MARCH 21, 2018**

APRIL						
SU	M	TU	W	TH	F	SA
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

MAY						
SU	M	TU	W	TH	F	SA
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

JUNE						
SU	M	TU	W	TH	F	SA
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

<u>DATE</u>	<u>EVENT</u>	<u>MEMBER</u>
March 20, 2018 (TU)	Board of Education Adopts Delegating Resolution	S
March 21, 2018 (W)	Distribute Distribution List and Schedule of Events	U
March 30 – April 8, 2018	DISTRICT CLOSED (Spring Break)	S
April 4, 2018 (W)	Distribute Draft Preliminary Official Statement ("POS")	MA;U
April 9, 2018 (M)	Conference Call to Review POS @ 3:00 PM ET TOLL FREE # = 1-877-301-2573 PASSCODE = 583-823-9009#	All Parties
April 10, 2018 (TU)	Distribute Revised POS	MA;U
April 10, 2018 (TU)	Submit Credit Packages to Insurer and Rating Agency*	MA
TBD	Conference Call with Rating Agency	MA;S
May 2, 2018 (W)	Send POS to Printer*	MA;U
May 3, 2018 (TH)	Printer Distributes POS*	U
May 4, 2018 (F)	Distribute Preliminary Bond Purchase Agreement*	UC
May 4, 2018 (F)	Receive Insurance Bid and Bond Rating / Write Up By 12 NOON (ET)*	MA
May 10, 2018 (TH)	Pricing of the Bonds*	S;MA;U
May 11, 2018 (F)	Superintendent or Designee Executes Bond Purchase Agreement by 12:00 NOON (ET)*	S;BC;U
May 11, 2018 (F)	Distribute Draft Final Official Statement ("OS")*	MA;U
May 14, 2018 (M)	File Final Qualification Application with Treasury	BC
May 17, 2018 (TH)	Comments Due on Final OS*	All Parties
May 18, 2018 (F)	Print and Distribute Final OS*	MA;U
May 22, 2018 (TU)	Board of Education Adopts Ratification Resolution at Regular Board Meeting	S;BC
May 24, 2018 (TH)	Distribute Draft Closing Letter*	U
May 28, 2018 (M)	DISTRICT / MARKET CLOSED (Memorial Day)	S;U
May 31, 2018 (TH)	Final Comments Due on Closing Letter*	All Parties
June 1, 2018 (F)	District Executes Closing Letter*	S;U
June 7, 2018 (TH)	Receive Final Qualification from Treasury	BC
June 7, 2018 (TH)	Closing	All Parties

S Oxford Community Schools, Issuer
 BC Thrun Law Firm, P.C., Bond Counsel
 MA H.J. Umbaugh & Associates, Municipal Advisor

U Stifel, Underwriter
 UC Miller, Canfield, Paddock and Stone, P.L.C., Underwriter's Counsel
 * Subject to Market Conditions

